Leveraging semiconductor technology for the benefit of society

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GLOBALFOUNDRIES

There are many challenges in the world

Electricity

170 billion kWh wasted yearly due to insufficient power usage information.

25%

Proportion of worldwide CO2 emissions created by power generation, the largest man-made source.

4.2 billion losthours and2.9 billion gallonsof gas

Annual impact of congested roadways in the U.S. alone.

1.1 billion

The number of people that do not have access to safe water according to The World Bank.

50% water loss

Impact to many municipalities' water supply through leaky infrastructure.







The Water Problem

6X

Increase in global water usage since the 1900s; twice the rate of human population growth.

The number of people that do not have access to safe water according to The World Bank.



9B/50%?

The number of people expected to live on earth by 2050/the expected increase required in agricultural output to feed them....

2/3

Two thirds of the world's population is projected to face water scarcity by 2025, according to the United Nations..

45%

Up to 45% of treated water is lost due to leaks in an aging water infrastructure around the world.

Relevant Water Facts

- 2 billion tons of waste water including fertilizer run-off, sewage and industrial waste — is being discharged daily. That waste fuels the spread of disease and damages ecosystems.
- "Sick Water" the 2010 report from the U.N. Environment Program said that 3.7 percent of all deaths are attributed to water-related diseases, translating into millions of deaths.
- More people die from polluted water every year than from all forms of violence, including war.
- More than half of the world's hospital beds are filled by people suffering from water-related illnesses
- It takes 3 liters of water to produce one liter of bottled water, and that bottled water in the U.S. requires the consumption of some 17 million barrels of oil yearly.
- Dead zones in oceans are oxygen-deprived areas caused by pollution they are spreading worldwide
- Current world population is 7 billion and will increase to over 9 billion by 2050.
- We need to be more intelligent about how we use water and how we manage waste, including wastewaters.

Water Issues: Is Water the new Oil?

Nieman Reports Nieman Foundation for Journalism at Harvard

Big Stor

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Up a

the

Reporting On Water, U.S. and International Coverage

> Why Journalists Reed to Cover the Wate

ance Water

Introduction

By Stuart Leaven

Story

By Its All

By Melasa Ludike, Editor

SINAYAK RAY

WATER

THE LOOMING CRISIS IN INDIA

Monitoring Colorado's Ongoing Feuds

About Water By lard Smith urnalism at Harvard

SEARCH

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Why Journalists Need to Cover the Water Story

It's the economy, stupid.

By Stuart Leavenworth



Water from the Sacramento River and Sutter Bypass flow over the Fremont Weir (distinguished by the churning white water) as it heads toward Sacramento, California in February 2004. The Fremont Weir was built in 1924 and was designed to relieve pressure from the Sacramento River when water reaches a predetermined height. Photo by Randy Pench/The Sacramento Bee.





Healthcare







Technology is enabling giant leaps in medicine (Imaging, monitoring, drug delivery, diagnosis (Watson)
\$475-\$750 Billion

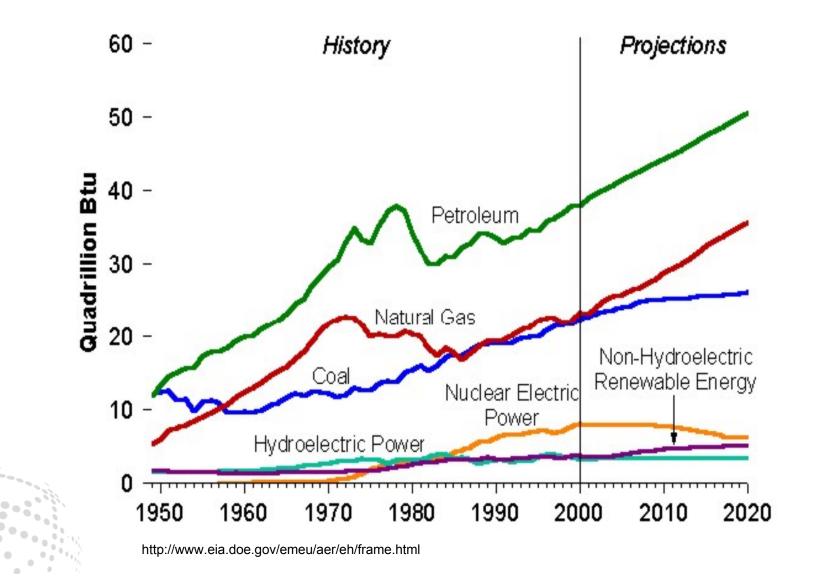
Range of estimated U.S. healthcare spending each year on administrative and clinical waste, fraud and abuse and other waste.¹

1.5 Million

 Errors in the way medications are prescribed, delivered and taken harm
 1.5 million people in the U.S. every year.² In 1900, 13% of world population lived in cities. In 2007, for the first time in history, the majority of the world's population—3.3 billion people—lived in cities. By 2050, city dwellers are expected to make up 70% of Earth's total population, or 6.4 billion people.



The U.S. gets 94 percent of its energy from nonrenewable sources and 6 percent from renewable energy sources.



Earth can no longer sustain human footprint

1.4

1.2

- Several revisions were provided
 - 1972
 - 1993
 - 2004
- All showed that much more effort will be required to manage the earth's resources than in the past
- Potential for the planet to run out of key resources in 21st century

1.0 0.8 0.6 0.4 0.2 0.0 1960 1970 1980 1990 2000 2010

ecological footprint of humanity

Carrying Capacity of the Earth Source: M. Wackernagel et al One of our best options is to leverage technology

Sensors Processors Instrumentation Internet of Things Optimize Renewable Energies

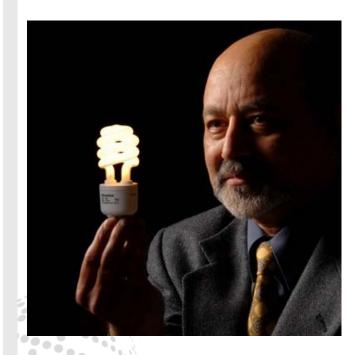
Semiconductor Technology



Can just one person make a difference?

Let me introduce you to Prof. Jayant Baliga NCSU

In 1980 while working at G.E he perfected the IGBT (Insulated Gate Bipolar Transistor)



IGBT Development at GE

- From Concept to Product in 10 Months
 - Rapid Adoption in GE (Heat-Pumps Drive, Lighting, Appliance Controls, Medical, etc)





Evolution in our ability to switch power.

• Early 1900s era of mechanical switches and relays achieve speeds in the range of seconds.

•1950 bipolar transistor bulky for power applications and had relatively low current gain

•1970 replaced by power MOSFETs

(MOS transistors) can achieve rates that are nine orders of magnitude faster (billions of switching events /second), but can be achieved only for very small current loads.

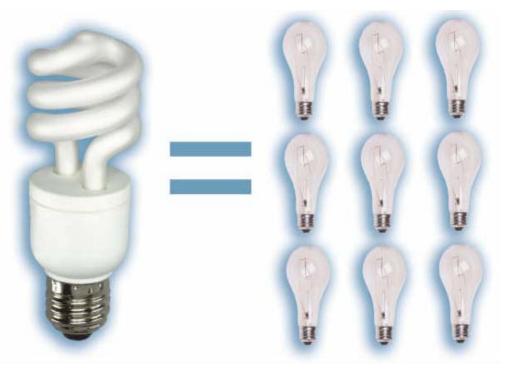
 Insulated-Gate Bipolar Transistor or IGBT For higher power applications -→ increase of six orders of magnitude (millions of switching events /second)

•Perfected in around 1980 by J. Baliga

used as an electronic switch in just about all of today's modern appliances and many more advanced systems, from lighting, electric washers, air conditioners(anything with an electric motor) to electric cars, airplanes, bullet trains and medical applications.

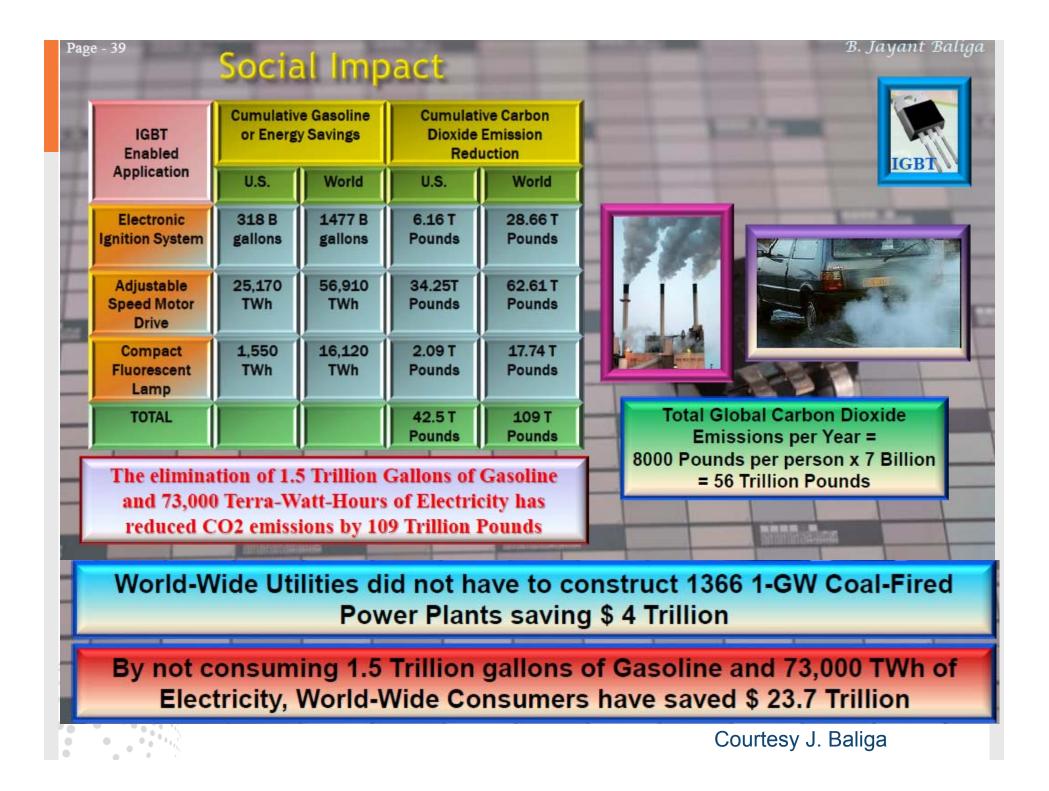
Improved Efficiency

- Lighting
 - CFL
 - 75% less energy
 - Less cooling ir summer
 - \$50 per bulb

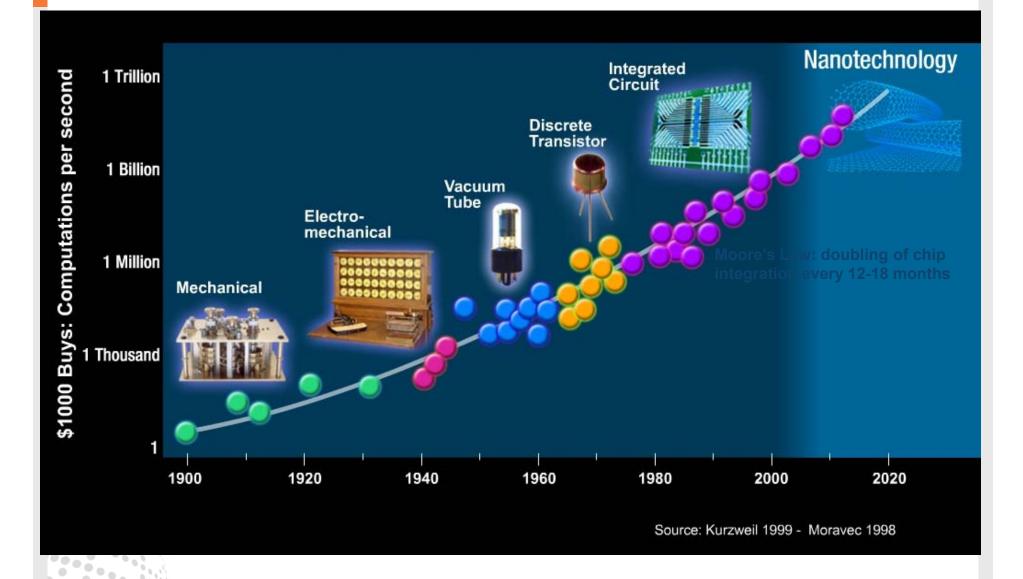




Courtesy J. Baliga

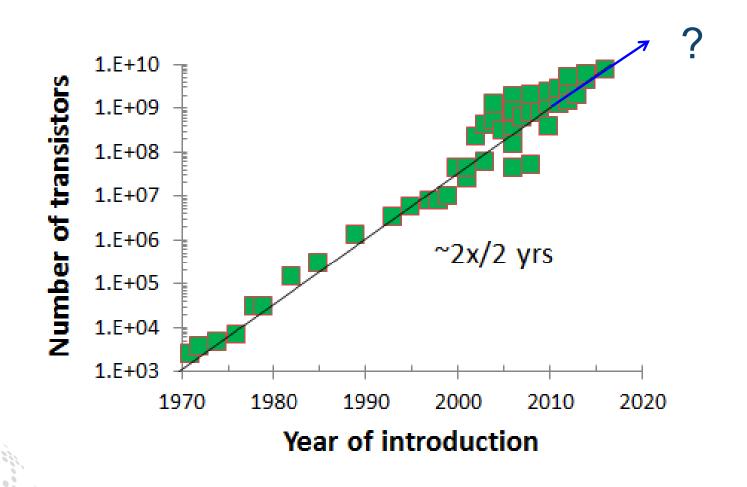


Accelerating Advances in Technology

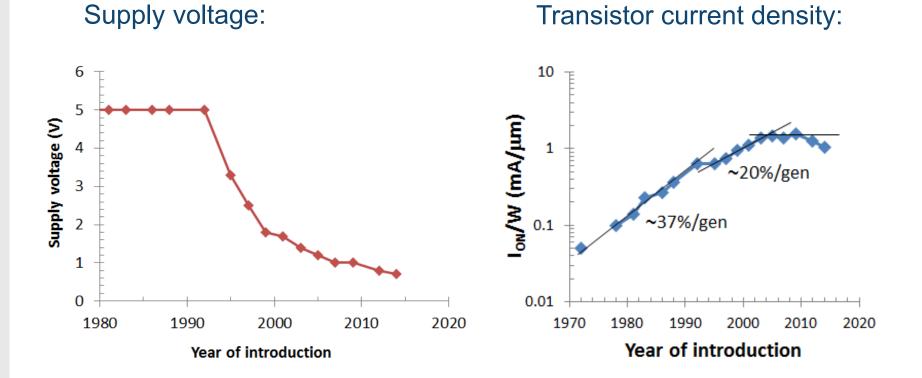


Moore's Law

How far can Si continue to support Moore's Law?



Transistor scaling Voltage scaling and Performance issues

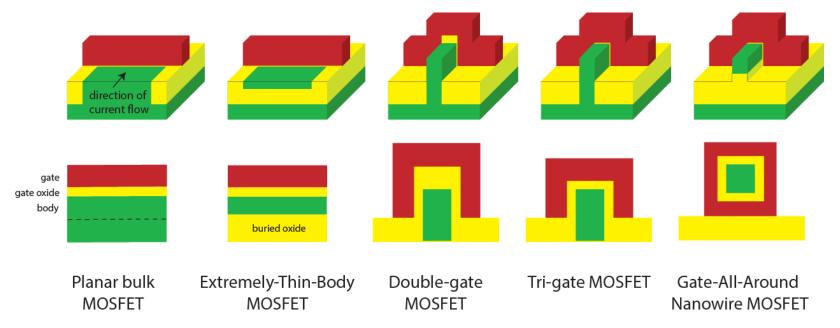


Goals:

Reduce footprint with moderate short-channel effects High performance at low voltage

Structures and Materials

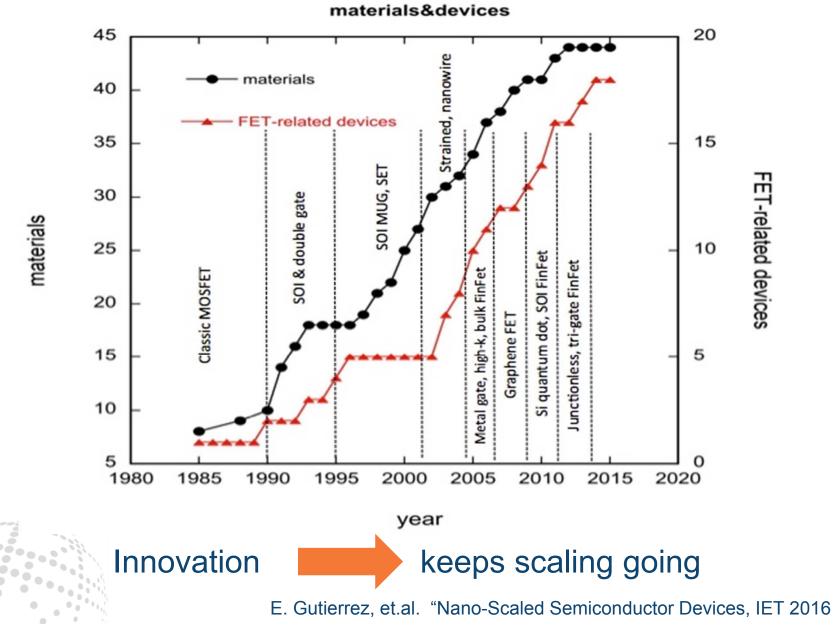
1. New device structures with improved scalability:



2. New materials with improved transport characteristics:

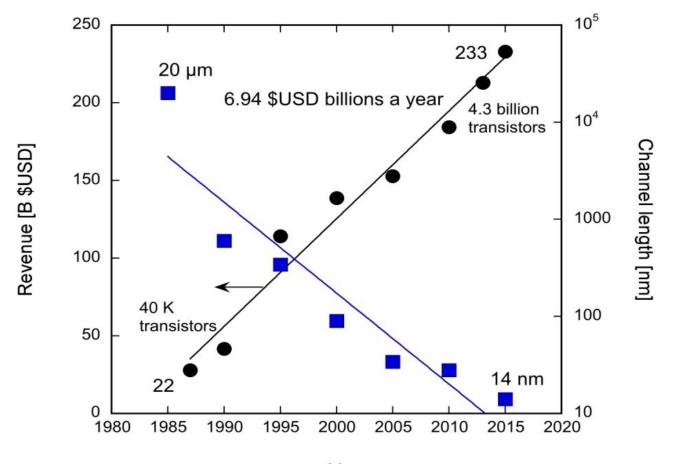
n-channel: Si \rightarrow Strained Si \rightarrow SiGe p-channel: Si \rightarrow Strained Si \rightarrow SiGe \rightarrow Ge

Introduction of materials and different FETrelated device structures



20

Revenue vs Channel length



Year

Business and device dimension evolution of MOSFET technology from 1985 to 2015.

E. Gutierrez, et.al. "Nano-Scaled Semiconductor Devices, IET 2016 21

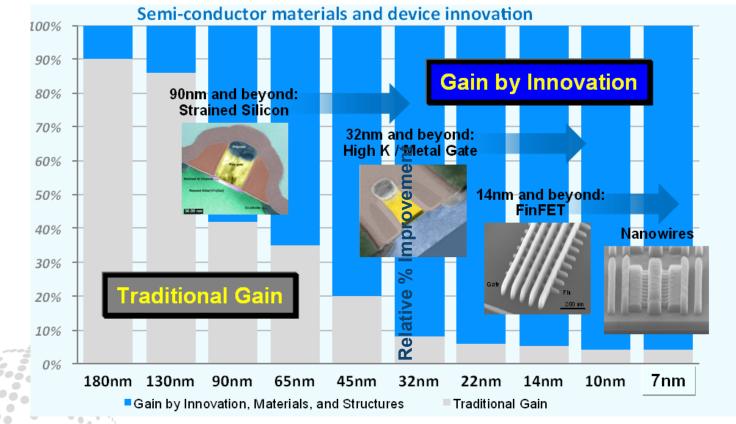
ITRS July 2016 - http://spectrum.ieee.org/techtalk/computing/hardware/transistors-will-stop-shrinking-in-2021-moores-lawroadmap-predicts



After 10 nm, it is not practical to reduce further: major path is Innovation (gate all around horizontal, vertical, SiGe, Ge, III-V e 3D.)

Innovation: Key to Keep Scaling Going

- Innovation is critical for solving technology challenges of Nano Silicon Technology
- Leadership in innovation through long term investments in fundamental research Cu and High-k technologies required 10+ years of sustained R&D



Transistor Performance Improvement

Future ?

- New device architectures (CNT /nanowires / quantum dots)
- New Materials (III-V, graphene)
- Packaging innovations
- Intersection with other sciences
 - biology / medicine / neuromorphic computing
- Disruptive breakthroughs?

Economics 101 (Value Added)

- -The price of a cup of coffee at Starbucks in New York is about \$ 3
- •-Out of the \$3 97% goes to "knowledge economy
 - Genetic engineering
 - Transport and distribution
 - Marketing / branding
 - Advertising
 - Supply Chain management
 - Only three percent goes to the coffee producer
 - -- Latin America is on the wrong side of this equation

StarbucksCultivador



Economic Perspective

- In 1900 Latin America accounted for 8% of world trade
- In 2016, 116 years later we represent exactly the same.
- Why?
 - We are not diversifying our economy
 - We are exporting raw materials (same as when we were European colonies)
 - Lack of governmental policies / incentives
 - Region of great potential (will always be)
- 83 percent of Latin America's exports are raw materials and derivatives
- For 2016 Latin American economic growth is near zero.



Economy (2)

- As long as Latin America does not diversify its exports, it will always be stuck in the same situation (at the mercy of commodity prices)
- Latin America sells products that are worth less and less
- In the global economy products with high added value worth more and more.
- The solution is to add value to the products Latin America exports invent new products
- In 2015 USA registered 159000 patents, Japan 56000, South Korea 18000, Germany 17000, China 8700, Israel 3600, India 3000
- Latin America combined how many?
 836 (Brazil 362, Mexico 222, Colombia 25, Bolivia 1)
- Percent of GDP spent on R&D
 - Israel 4.2, South Korea 4.1, Japan 3.5, Germany 3
 - Brazil 1.2, Argentina 0.6, Mexico 0.5, Chile 0.4, Colombia 0.2

Change is needed

- Education, education, education
- Best Latin American University ranked 500 / 600
 - There is no lack of talent
 - Every major technology leader has top contributors from Latin America
- Building "technological parks" is not the best approach
- Must create a culture of innovation
 - Culture: the values, norms, unconscious messages, and subtle behaviors of leaders and people
 - Create: Strategies, business models, structure, processes, technologies, tools, and reward systems
 - Coordinate all of the above and establish measurements (what is measured improves, but it is important to track the right metrics)
 - Don't be afraid of failure (the only sure way to not make mistakes is not to do anything)

Where to Innovate?

- Wind, Wave and Hydro Power
- Photovoltaics Active Solar Heating
 - Municipal and General Wastes
 - Landfill Gas / Geothermal
 - Agricultural and Forestry Wastes
 - Energy Crops Fuel Cells



Renewable Energy

WIND

Wind turbines produce some of the lowest-priced renewable energy. In places with enough wind, it's already cost-competitive without subsidies, and in some regions it's even cheaper than fossil fuels.

Average global growth (per year) of wind energy since 2000

24%

Source: International Energy Agency

BIOMASS

Sustainable biomass energy is derived from living or recently living organisms —everything from forest residue to algae and switchgrass.

% of Brazil's industrial sector powered by biomass

21%

Source: International Energy Agency

Renewable Energy

GEOTHERMAL

Geothermal energy taps into the internal heat of the earth—from hot water just below ground to steam produced by molten rock much further down.

% of Iceland's electricity produced by geothermal resources

25%

Source: International Energy Agency

HYDRO

Falling or running water is one of the oldest energy sources in the world. When sustainably designed, hydropower can be a reliable source of clean energy.

% of global electricity capacity provided by hydropower

20%

Source: Bloomberg New Energy Finance

Renewable Energy

SOLAR

Solar panels, deployed on individual homes and businesses, shared among communities or as large-scale solar facilities, have become less expensive and more efficient in recent years. That's making it competitive with other technologies and driving a rapid growth in solar adoption.

Drop in the price of solar modules (per watt) since 2008

80%

Source: Goldman Sachs Global Investment Research, PV Insights

WIND

Wind turbines produce some of the lowest-priced renewable energy. In places with enough wind, it's already cost-competitive without subsidies, and in some regions it's even cheaper than fossil fuels.

Average global growth (per year) of wind energy since 2000

24%

Source: International Energy Agency

So what can each of us do?



Special Interest Group on Humanitarian Technology

SIGHT is network of IEEE volunteers around the globe that partner with underserved communities and local organizations to leverage technology for sustainable development.



What is IEEE SIGHT?

Vision

Underserved communities around the world are able to benefit from technology as they seek sustainable solutions to development challenges.

<u>Mission</u>

The Special Interest Group on Humanitarian Technology (SIGHT) program is a network of IEEE volunteers around the globe that partner with underserved communities and local organizations to leverage technology for sustainable development.



What is IEEE SIGHT?

Values

- SIGHT focuses on sustainable solutions that make a long-term difference in the lives of people
- SIGHT operates through local volunteers and partners working with local communities
- For SIGHT, success is only achieved through partnerships, starting with the community and extending to government organizations, NGOs, schools, hospitals, companies, and others
- For SIGHT and its volunteers to be both effective and sustainable, continuous training and education is essential

What is a SIGHT Group?

A group of at least 6 IEEE members (*additional IEEE and non-IEEE volunteers are welcome*) who come together to

- (1) learn about sustainable development,
- (2) build relationships with local underserved communities and,
- (3) implement projects that leverage technology to tackle key problem within the community.

Photo: Artisanal Fishers SIGHT, India



Types of SIGHT Groups

Professional SIGHT Groups

- Sponsored by a society, section, council or region
- Engage in longterm projects with the

community

University SIGHT Groups

- Sponsored by a student branch
- Require a faculty lead
- Engage in a "feet on the ground"

project with the community

9/30/2016

Imagine

What could happen if ½ million engineers around the world applied their skills to help local underserved communities?



9/30/2016

Gracias Thank You



Impact of Technology to Society

Energy (reliability and impact on the environment) Environmental issues (Climate change, green technologies, and sustainable design)

Economic Issues Health and healthcare technologies Information Technology Social Issues: Social interaction, Work (virtual chain) Education, Political, Entertainment (e-Games), Screen addiction, Iow attention span, Instant gratification Privacy and security Issues Public Policy (related to all of the above mentioned areas) Safety Ethics and professional responsibility Humanitarian engineering

Final Thoughts

Technology has changed the way we interact

the proliferation of technologies have enabled us to overcome the obstacles of time and space (e.g., transportation, the Internet) these tools can be used to gain an understanding of other cultures, meet people all over the world, maintain and strengthen family/friend relationships, communicate effectively with others, access to education and help people to become more socially adept

Could be argued that technological advances cause people to be distracted, overly stressed, and increasingly isolated.

Technology can have positive and negative impact on social interactions